

MEETING: **PENSION COMMITTEE**

DATE: **27th MARCH 2023**

TITLE: **INVESTMENT STRATEGY STATEMENT**

PURPOSE: **Adopt the Investment Strategy Statement**

RECOMMENDATION: **ADOPT THE STRATEGY**

AUTHOR: **DELYTH JONES-THOMAS, INVESTMENT MANAGER**

1. INTRODUCTION

The Fund is required to publish an Investment Strategy Statement (ISS). The Statement has been reviewed following the triennial valuation of 31 March 2022.

Kenny Taylor presented the Statement to members at our March Investment Panel.

2. FINAL INVESTMENT STRATEGY STATEMENT

The final ISS is in Appendix A. There are no changes to the version presented in the Investment Panel on the 15th March 2023.

3. RECOMMENDATION

The Investment Strategy Statement is adopted.